

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name BrewSA Brewing Company, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-2264437

4. Debtor's address Principal place of business

180 Woodcleft Avenue
Freeport, NY 11520

Number, Street, City, State & ZIP Code

Nassau
 County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **BrewSA Brewing Company, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5181

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

Debtor **BrewSA Brewing Company, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **BrewSA Brewing Company, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

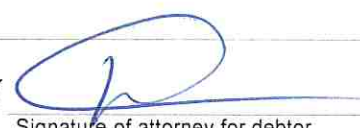
I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X 
Signature of authorized representative of debtor**Thomas Limerick**

Printed name

Title **Managing Member****18. Signature of attorney****X** 
Signature of attorney for debtor

Date

MM / DD / YYYY

Marc A. Pergament
Printed name**Weinberg, Gross & Pergament LLP**
Firm name**400 Garden City Plaza**
Suite 403
Garden City, NY 11530
Number, Street, City, State & ZIP Code

Contact phone

Email address

Bar number and State

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In Re:

Chapter 11

BrewSA Brewing Company, LLC,

Case No.

Debtor.

CORPORATE RESOLUTION

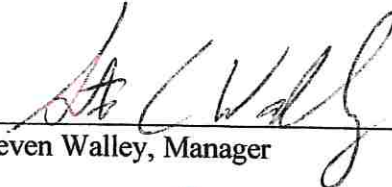
-----X

The undersigned, being all of the Managers of BrewSA Brewing Company, LLC, a New York limited liability company do hereby certify that a duly called meeting of the managers of BrewSA Brewing Company, LLC, the following resolutions were adopted, and have not been modified or rescinded, and are still in full force and effect:


"Resolved, that in the judgment of the managers, it is desirable and in the best interest of the company, that Steven Walley, Thomas Limerick and William McLaughlin, Managers of the company be empowered to cause a petition under Chapter 11 of the Bankruptcy Code to be filed by the company upon such date, and in the event, in their discretion, such action should be necessary for the protection of the company and preservation of its assets without further notice to the managers of BrewSA Brewing Company, LLC, and it is further

Resolved, that any one managers, Thomas Limerick, Steven Walley or William McLaughlin be and hereby is, authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary and proper in connection with such proceedings under Chapter 11, and in that connection, to retain and employ Weinberg, Gross & Pergament LLP and to retain and employ all other professionals which he may deem necessary or proper with a view towards a successful conclusion of such a reorganization case."

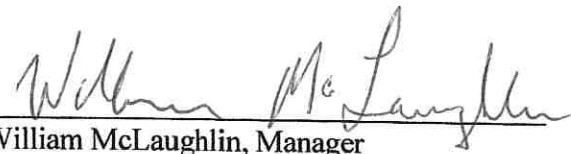
IN WITNESS WHEREOF, the undersigned, being all of the managers of BrewSA Brewing Company, LLC, have executed and adopted this Corporate Resolution this 20th day of November, 2019



Steven Walley, Manager



Thomas Limerick, Manager



William McLaughlin, Manager

Fill in this information to identify the case:

Debtor name BrewSA Brewing Company, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bluevine Capital 401 Warren Street Redwood City, CA 94063			Disputed			\$14,000.00
Brian Limerick 180 Woodcleft Avenue Freeport, NY 11520		Loan				\$40,000.00
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285		Goods and Services				\$7,389.60
Capital One, NA 1680 Capital One Drive Attn: Loan Administration Dept. Mc Lean, VA 22102-3491		Business Loan				\$170,000.00
EZ Pass 19-02 Whitestone Expressway #101 Whitestone, NY 11357		Services				\$3,300.00
Gordon and Laurie Hamm 35 Paddock Road Ho Ho Kus, NJ 07423		Loan				\$125,000.00
Gro Grove Realty Inc. 500 South Main Street Freeport, NY 11520		Rent	Disputed			\$60,000.00

Debtor **BrewSA Brewing Company, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Keg Logistics LLC 9110 E. Nichols Avenue, Suite 105 Centennial, CO 80112		Goods	Disputed			\$1,500.00
Matthew Finnerty 72 Van Rensselaer Avenue Stamford, CT 06902		Loan				\$85,000.00
National Grid 300 Erie Boulevard West Syracuse, NY 13202		Services				\$2,552.28
New York State Insurance Fund 8 Corporate Center Drive Melville, NY 11747-3166		Worker's Compensation Policy	Disputed			\$9,452.48
Nucor CO2 2800 SE Market Place Stuart, FL 34997		Goods	Disputed			\$3,300.00
NYS Dept. of Taxation & Finance Bankruptcy Unit, Special Procedure P.O. Box 5300 Albany, NY 12205-0300		Sales Tax				\$9,900.00
Pall Corp 25 Harbor Park Drive Port Washington, NY 11050		Goods				\$11,000.00
Tristate Carbon 430 US 206 Newton, NJ 07860		Goods	Disputed			\$3,000.00
United Security & Fire Alarm, Inc. 100 Smith Street Farmingdale, NY 11735		Alarm System				\$8,400.00
Verizon 500 Technology Drive, Suite 500 Saint Charles, MO 63304		Services				\$3,053.90

Fill in this information to identify the case:Debtor name BrewSA Brewing Company, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim

Value of collateral that supports this claim

Do not deduct the value of collateral.

2.1 Knight Capital Group

Creditor's Name

Describe debtor's property that is subject to a lien

Assets**\$44,356.42****\$0.00****9 East Lockeman Street
Dover, DE 19901**

Creditor's mailing address

Describe the lien

UCC

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.2 M&T Bank**

Creditor's Name

Describe debtor's property that is subject to a lien

All Assets**\$353,000.00****\$0.00****c/o Getman & Birlya, LLP
800 Rand Building
14 Lafayette Square
Buffalo, NY 14203**

Creditor's mailing address

Describe the lien

Small Business Loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

2019

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor BrewSA Brewing Company, LLC

Case number (if know) _____

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Prospero's Equipment Corp.**

Creditor's Name

**123 Castleton Street
Pleasantville, NY 10570**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Equipment**\$100,000.00****\$0.00**

Describe the lien

UCC

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$497,356.42**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Rosenthal & Goldhaber, P.C.
1393 Veterans Memorial Hwy, Suite 212N
Hauppauge, NY 11788**Line 2.3

Fill in this information to identify the case:Debtor name BrewSA Brewing Company, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part Included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address NYS Dept. of Taxation & Finance Bankruptcy Unit, Special Procedure P.O. Box 5300 Albany, NY 12205-0300 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sales Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,900.00</u> <u>\$9,900.00</u>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Bluevine Capital 401 Warren Street Redwood City, CA 94063 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <u>\$14,000.00</u>
3.2	Nonpriority creditor's name and mailing address Brian Limerick 180 Woodcleft Avenue Freeport, NY 11520 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <u>\$40,000.00</u>

Debtor <u>BrewSA Brewing Company, LLC</u>		Case number (if known) _____	
Name _____			

3.3	Nonpriority creditor's name and mailing address Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285 Date(s) debt was incurred _____ Last 4 digits of account number <u>6975</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,389.60</u>
<hr/>			
3.4	Nonpriority creditor's name and mailing address Capital One, NA 1680 Capital One Drive Attn: Loan Administration Dept. Mc Lean, VA 22102-3491 Date(s) debt was incurred _____ Last 4 digits of account number <u>6091</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$170,000.00</u>
<hr/>			
3.5	Nonpriority creditor's name and mailing address EZ Pass 19-02 Whitestone Expressway #101 Whitestone, NY 11357 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,300.00</u>
<hr/>			
3.6	Nonpriority creditor's name and mailing address Gordon and Laurie Hamm 35 Paddock Road Ho Ho Kus, NJ 07423 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$125,000.00</u>
<hr/>			
3.7	Nonpriority creditor's name and mailing address Gro Grove Realty Inc. 500 South Main Street Freeport, NY 11520 Date(s) debt was incurred _____ Last 4 digits of account number <u>7519</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,000.00</u>
<hr/>			
3.8	Nonpriority creditor's name and mailing address Keg Logistics LLC 9110 E. Nichols Avenue, Suite 105 Centennial, CO 80112 Date(s) debt was incurred _____ Last 4 digits of account number <u>KC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500.00</u>
<hr/>			
3.9	Nonpriority creditor's name and mailing address Matthew Finnerty 72 Van Rensselaer Avenue Stamford, CT 06902 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$85,000.00</u>

Debtor **BrewSA Brewing Company, LLC**

Case number (if known) _____

Name

3.10	Nonpriority creditor's name and mailing address National Grid 300 Erie Boulevard West Syracuse, NY 13202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,552.28</u>
3.11	Nonpriority creditor's name and mailing address New York State Insurance Fund 8 Corporate Center Drive Melville, NY 11747-3166 Date(s) debt was incurred ____ Last 4 digits of account number <u>8634</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Worker's Compensation Policy</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,452.48</u>
3.12	Nonpriority creditor's name and mailing address Nucor CO2 2800 SE Market Place Stuart, FL 34997 Date(s) debt was incurred ____ Last 4 digits of account number <u>9620</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,300.00</u>
3.13	Nonpriority creditor's name and mailing address Pall Corp 25 Harbor Park Drive Port Washington, NY 11050 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,000.00</u>
3.14	Nonpriority creditor's name and mailing address Tristate Carbon 430 US 206 Newton, NJ 07860 Date(s) debt was incurred ____ Last 4 digits of account number <u>0640</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,000.00</u>
3.15	Nonpriority creditor's name and mailing address United Security & Fire Alarm, Inc. 100 Smith Street Farmingdale, NY 11735 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Alarm System</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,400.00</u>
3.16	Nonpriority creditor's name and mailing address Verizon 500 Technology Drive, Suite 500 Saint Charles, MO 63304 Date(s) debt was incurred ____ Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,053.90</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **BrewSA Brewing Company, LLC**

Name

Case number (if known)

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Capital One NA P.O. Box 105474 Atlanta, GA 30348-5474	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Maidenbaum & Associates P.L.L.C. One Broadcase Plaza, Suite 218 Merrick, NY 11566	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	National Grid Accounts Processing KEDLI One MetroTech Center Brooklyn, NY 11201-3948	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	New York State Insurance Fund 199 Chruch Street New York, NY 10007-1100	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	State of New York Office of Attorney General 28 Liberty Street, 15th Floor New York, NY 10005	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Victor Mevorah, P.C. 100 Garden City Plaza, Suite 400 Garden City, NY 11530	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

6. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	9,900.00
5b.	+	\$ 546,948.26
5c.	\$	556,848.26

**United States Bankruptcy Court
Eastern District of New York**

In re BrewSA Brewing Company, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alan Deangelo 897 Woody Circle Evans, GA 30809		.25	Common
Daniel Serrao 653 Sherwood Road Ho Ho Kus, NJ 07423		.25	Common
David Siferinger 852 Stonewall Ct. Franklin Lakes, NJ 07417		1	Common
Doug Standriff 34 Wearimus Road Ho Ho Kus, NJ 07423		.25	Common
Frank Miglionico 125B Ivy Street Oyster Bay, NY 11771		.25	Common
Gregory Smiechowski 70 Knollwood Road Upper Saddle River, NJ 07458		.5	Common
Jay Deutsch 2 Bridle Court Oyster Bay, NY 11771		2.5	Common
Jeff Schaub 860 East Broadway Long Beach, NY 11561		6	Common
John M. O'Neill Jr. 30 Red Road Chatham, NJ 07928		1	Common
Joseph Infantino 170 Paulding Avenue Staten Island, NY 10314		2.5	Common
Marie Schiavo 238 East Saddle River Road Saddle River, NJ 07458		1.75	Common
Michael Betsy 7 Sparrowbush Road Upper Saddle River, NJ 07458		2	Common

In re: **BrewSA Brewing Company, LLC**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard Fardo 43 E. Cheryl Road Pine Brook, NJ 07058		1.5	Common
Robert J. DeLuccia 232 Gregory Road Franklin Lakes, NJ 07417		3.5	Common
Scott Devitt 841 Baytree Lane Ponte Vedra Beach, FL 32082		2	Common
Steve Materetsky 950 Washington Avenue Ho Ho Kus, NJ 07423		.25	Common
Steven Walley 444 Ardmore road Ho Ho Kus, NJ 07423		28.25	Common
Thomas H. Golden 841 Blaauvelt Avenue Ho Ho Kus, NJ 07423		2.25	Common
Thomas Limerick 295 Links Drive West Oceanside, NY 11572		28.25	Common
Todd Duetsch 7 Old Wagon Lane Old Westbury, NY 11568		.25	Common
Tom Dyrsten 2 Broadwine Road Ho Ho Kus, NJ 07423		2.5	Common
Via Finance Group LLC 137 Linden Farms Road Locust Valley, NY 11560	A	6	
William McLaughlin 5410 Promenade Blvd. Fair Lawn, NJ 07410		7	Common

In re: **BrewSA Brewing Company, LLC**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

11-22-19

Signature

**Thomas Limerick**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of New York

In re BrewSA Brewing Company, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

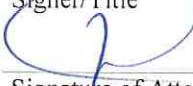
The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: 11-22-19



Thomas Limerick/Managing Member
Signer/Title

Date: _____



Signature of Attorney
Marc A. Pergament
Weinberg, Gross & Pergament LLP
400 Garden City Plaza
Suite 403
Garden City, NY 11530

Bluevine Capital
401 Warren Street
Redwood City, CA 94063

Brian Limerick
180 Woodcleft Avenue
Freeport, NY 11520

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Capital One NA
P.O. Box 105474
Atlanta, GA 30348-5474

Capital One, NA
1680 Capital One Drive
Attn: Loan Administration Dept.
Mc Lean, VA 22102-3491

EZ Pass
19-02 Whitestone Expressway #101
Whitestone, NY 11357

Gordon and Laurie Hamm
35 Paddock Road
Ho Ho Kus, NJ 07423

Gro Grove Realty Inc.
500 South Main Street
Freeport, NY 11520

Keg Logistics LLC
9110 E. Nichols Avenue, Suite 105
Centennial, CO 80112

Knight Capital Group
9 East Lockeman Street
Dover, DE 19901

M&T Bank
c/o Getman & Birlya, LLP
800 Rand Building
14 Lafayette Square
Buffalo, NY 14203

Maidenbaum & Associates P.L.L.C.
One Broadcase Plaza, Suite 218
Merrick, NY 11566

Matthew Finnerty
72 Van Rensselaar Avenue
Stamford, CT 06902

National Grid
300 Erie Boulevard West
Syracuse, NY 13202

National Grid
Accounts Processing KEDLI
One MetroTech Center
Brooklyn, NY 11201-3948

New York State Insurance Fund
8 Corporate Center Drive
Melville, NY 11747-3166

New York State Insurance Fund
199 Chruch Street
New York, NY 10007-1100

Nucor CO2
2800 SE Market Place
Stuart, FL 34997

NYS Dept. of Taxation & Finance
Banrkuptcy Unit, Special Procedure
P.O. Box 5300
Albany, NY 12205-0300

Pall Corp
25 Harbor Park Drive
Port Washington, NY 11050

Prospero's Equipment Corp.
123 Castleton Street
Pleasantville, NY 10570

Rosenthal & Goldhaber, P.C.
1393 Veterans Memorial Hwy, Suite 212N
Hauppauge, NY 11788

State of New York
Office of Attorney General
28 Liberty Street, 15th Floor
New York, NY 10005

Steven Walley
125 Elmwood Avenue
Ho Ho Kus, NJ 07423

Thomas Limerick
295 Links Drive West
Oceanside, NY 11572

Tristate Carbon
430 US 206
Newton, NJ 07860

United Security & Fire Alarm, Inc.
100 Smith Street
Farmingdale, NY 11735

Verizon
500 Technology Drive, Suite 500
Saint Charles, MO 63304

Victor Mevorah, P.C.
100 Garden City Plaza, Suite 400
Garden City, NY 11530

**United States Bankruptcy Court
Eastern District of New York**

In re BrewSA Brewing Company, LLC

Debtor(s)

Case No.

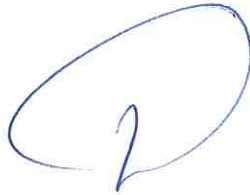
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for BrewSA Brewing Company, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]



Date

Marc A. Pergament

Signature of Attorney or Litigant

Counsel for BrewSA Brewing Company, LLCWeinberg, Gross & Pergament LLP

400 Garden City Plaza

Suite 403

Garden City, NY 11530

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): BrewSA Brewing Company, LLC

CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____

(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

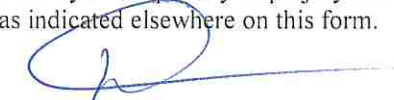
NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.



Marc A. Pergament
Signature of Debtor's Attorney
Weinberg, Gross & Pergament LLP
400 Garden City Plaza
Suite 403
Garden City, NY 11530

Signature of Pro Se Debtor/Petitioner_____
Signature of Pro Se Joint Debtor/Petitioner_____
Mailing Address of Debtor/Petitioner_____
City, State, Zip Code_____
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In Re:

Chapter 11

BrewSA Brewing Company, LLC,

Case No.

Debtor.

Affirmation Under Local
Bankruptcy Rule 1007-4

-----X

Thomas Limerick, duly affirms under the penalties of perjury as follows:

1. I am one of the Managers of BrewSA Brewing Company, LLC, the above-named debtor (hereinafter "Debtor"). I submit this affirmation in accordance with Local Bankruptcy Rule 1007-4 and in connection with the Debtor's voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") filed herein.

2. The principal office of the Debtor is located in this district at 180 Woodcleft Avenue, Freeport, New York.

3. The Debtor's taxpayer identification number is 47-2264437.

4. There is neither a case under the former Bankruptcy Act nor under the Bankruptcy Code currently pending by or against the Debtor.

5. No official or unofficial committee of creditors of the Debtor has been organized as of this date.

6. No property of the Debtor is in the possession or custody of any custodian, public officer, receiver, trustee, assignee of rents, or secured creditor or agent for any such persons.

7. The Debtor's principal books and records are located at 180 Woodcleft Avenue, Freeport, New York.

8. A listing of the Debtor's twenty (20) largest unsecured creditors, excluding insiders, is attached to the Debtor's petition.

9. During the pendency of these proceedings, the Debtor intends to continue its operations in the manufacturing and sale of beer and related products.

10. The Debtor operates its business from 180 Woodcleft Avenue, Freeport, New York.

11. It is anticipated that the Debtor's operations in the next thirty (30) days will result in a slight loss.

12. No stocks, bonds, debentures, or other securities of the Debtor have been publicly issued.

13. The Debtor does not have any assets located outside the territorial limits of the United States.

14. It is desirable for the Debtor to continue its operations as the Debtor believes itself to be capable of effectuating a reorganization.

Dated: Garden City, New York
November 20, 2019

A handwritten signature in blue ink, appearing to read "Thomas Limerick", is written over a horizontal line.

Thomas Limerick, Manager